State of California
State Allocation Board
School Facility Program

This Resolution of the State Allocation Board (hereafter referred to as the "Board") is applicable to the appropriate sections of the Education Code and is described and filed in the office of the Executive Officer and will be made available to all interested parties as the Resolution pertains to the documents attached hereto. Said documents were acted upon by the Board at its meeting on January 23, 2019.

WHEREAS, the Board has previously approved or determined to be approvable a number of projects for construction or modernization eligibility of facilities for school districts and is making apportionments and/or unfunded approvals for the grant amounts for projects that meet the Board's criteria for the apportionment of grants pursuant to Education Code Sections 17072.10, 17078.52, 17078.70, 17079 or 17074.10 or Board Regulations 1859.81.1 or 1859.83;

WHEREAS, Treasury Regulations Section 1.150-2 require the State (on whose behalf the Board is acting) to declare its reasonable intent to provide grant funding to school districts, in accordance with Board policy and law, for costs of the projects with proceeds of State bonds;

NOW THEREFORE, BE IT RESOLVED:

1. This Resolution is adopted by the Board for the purposes of establishing compliance with Treasury Regulations Section 1.150-2 and this Resolution does not bind the Board to make any additional apportionment or bind the State to incur any indebtedness.

2. The Board anticipates that some or all of the school districts listed on the list of "Projects" referred to in this Resolution will pay certain capital expenditures in connection with some or all of the project's cost prior to the issuance of bonds by the State to pay for the grants for the projects. The reimbursement of such costs is consistent with the State's budgetary and financial circumstances, and in accordance with Board policy, as no other funds or accounts of the State have been budgeted or are available to pay the costs of the projects on either a short-term or a long-term basis.

3. The Board, acting on behalf of the State, hereby declares that it is the State's official intent to use proceeds of general obligation bonds that may become available for such purpose, consistent with the requirements of law that are in effect at the time the funds are available, to provide grants, in accordance with applicable, laws and regulations.

4. This Resolution shall be continuously available for inspection by the general public during normal business hours at the offices of the Board at 707 Third Street, West Sacramento, California, commencing within one week after the date of enactment of this Resolution.

5. Any eligibility determination does not constitute a commitment of future funding by the Board.

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, January 23, 2019

SCHOOL FACILITY PROGRAM

PURPOSE OF REPORT

To present the Districts' requests for School Facility Program (SFP) eligibility approval.

DESCRIPTION

The school districts shown in the following sections have complied with State Allocation Board (Board) regulations regarding new construction or modernization eligibility determinations for the projects listed.

RECOMMENDATIONS

1. Approve the eligibility determinations for the districts/projects shown on the Attachment.

2. Provide that this approval of eligibility determination for the districts/projects listed does not constitute a commitment for future funding by the Board.

3. For purposes of any application for funding, provide that the district must comply with all requirements of law and regulations pertaining to the SFP.

ELIGIBILITY APPROVALS
NEW CONSTRUCTION

District	County	Application No. 50/	Justification Document Date	District Baseline Eligibility K-6	7-8	9-12	Non Severe	Severe
Blochman Union Elementary	Santa Barbara	69112-00-000	3/6/2017	12	67	0	0	0

ELIGIBILITY APPROVALS
MODERNIZATION

District	School Name	County	Application Number 57/	Justification Document Date	Site Baseline Eligibility K-6	7-8	9-12	Non Severe	Severe
Clovis Unified	Cedarwood Elementary	Fresno	62117-00-000	10/12/2015	249	0	0	0	7
Clovis Unified	Maple Creek Elementary	Fresno	62117-00-000	10/12/2015	175	0	0	0	9
Glendale Unified	College View Center	Los Angeles	64568-00-000	1/24/2013	0	0	0	0	70
Richland Union Elementary	Golden Oak Elementary	Kern	63578-00-000	11/2/2018	850	0	0	13	0
Richland Union Elementary	Redwood Elementary	Kern	63578-00-000	11/2/2018	799	0	0	18	0
Temecula Valley Unified	Rancho Vista High	Riverside	75192-00-000	11/27/2018	0	0	228	0	0
Temecula Valley Unified	Susan H. Nelson	Riverside	75192-00-000	11/27/2018	2	11	193	0	0

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, January 23, 2019

SCHOOL FACILITY PROGRAM

PURPOSE OF REPORT

To adjust the baseline eligibility for new construction and modernization projects under the Leroy F. Greene School Facilities Act of 1998.

DESCRIPTION

The districts listed on Attachment A have received eligibility approval for new construction. There has been a change in their baseline in accordance with the California Code of Regulations relating to the Leroy F. Greene School Facilities Act of 1998, Section 1859.51.

The districts listed on Attachment B have received eligibility approval for modernization. There has been a change in their baseline in accordance with the California Code of Regulations relating to the Leroy F. Greene School Facilities Act of 1998, Section 1859.61.

RECOMMENDATIONS

1. Approve an adjustment to the new construction eligibility baseline determination as shown on Attachment A.

2. Approve an adjustment to the modernization eligibility baseline determination as shown on Attachment B.

3. Provide that this approval of adjusted eligibility determination does not constitute a commitment for future funding by the State Allocation Board.

KEY TO ADJUSTMENTS: NEW CONSTRUCTION ONLY:

(a) Reduced by the number of pupils provided grants in a new construction School Facility Program (SFP) project and by the number of pupils that received a Preliminary Apportionment pursuant to Section 1859.140 or a Preliminary Charter School Apportionment pursuant to Regulation Section 1859.162.2.

(b) Reduced by the number of pupils housed, based on the loading standards pursuant to Ed. Code Section 17071.25(a)(2)(A), in a new construction LPP project funded under the provisions of the LPP pursuant to Regulation Section 1859.12 or 1859.13.

(c) Reduced by the number of pupils housed in additional classrooms constructed or purchased based on the loading standards, pursuant to Ed. Code Section 17071.25(a)(2)(A), in a modernization SFP project.

(d) Adjusted as a result of audit findings made pursuant to Regulation Sections 1859.90 and 1859.105.

(e) Increased/decreased by changes in projected enrollment in subsequent enrollment reporting years, except as provided in (j) below.

(f) Adjusted as a result of errors or omissions by the district or by the Office of Public School Construction (OPSC).

(g) Adjusted as result of amendments to the SFP Regulations that affect the eligibility.

(h) Increased by the number of pupils eligible for grants pursuant to Regulation Section 1859.82(a).

(i) Reduced by the number of pupils housed in classrooms provided after the baseline eligibility was determined by the State Allocation Board, with 12 exceptions at Regulation Section 1859.51(i).

(j) For Small School Districts, following a 3-year period after the district's eligibility was approved by the Board, decreased by any reduction in projected enrollment, and by any increase in pupils in the latest CDE operational grant report per Ed. Code Sec. 42268.

(k) Adjusted for any changes in classroom inventory as a result of a reorganization election.

(l) For classroom loading standards adopted by the Board for non-severely and severely disabled individuals with exceptional needs.

(m) As directed by the SAB due to finding a Material Inaccuracy pursuant to Section 1859.104.1.

(n) Increased by the number of pupils that received a Preliminary Apportionment that was rescinded pursuant to Section 1859.148 or a Preliminary Charter School Apportionment that was rescinded pursuant to Section 1859.166.

(o) Adjusted for operational grant changes as determined/provided by the California Department of Education.

(p) For High School Attendance Area (HSAA) districts with Preliminary Apportionments within the 2002 or 2004 Critically Overcrowded School Facilities Account, adjusted in accordance with Regulation Section 1859.51(p)(1), (2), or (3).

(q) Adjusted by the difference between the Alternative Enrollment Projection for the current enrollment reporting year and the projected enrollment determined pursuant to Section 1859.42 for the current enrollment reporting year, or by the eligibility remaining from this calculation that can no longer be utilized if the funds made available pursuant to EC Section 17071.75(a)(1)(A) have been exhausted.

(r) Adjusted per Ed. Code Sec. 17071.75(b)(2) by the number of pupils housed, based on the loading standards per Ed. Code Sec. 17071.25(a)(2)(A), in any classroom(s) where title was relinquished to the School District receiving the transferred classrooms.

MODERNIZATION ONLY:

(a) Reduced by the number of pupils provided grants in a modernization SFP project or CSFP Rehabilitation project at the specific site.

(b) Reduced by the number of pupils housed, based on the loading standard pursuant to EC Section 17071.25(a)(2), in a modernization LPP project funded under the LPP pursuant to Regulation Section 1859.14 and 1859.15.

(c) Increased by changes in projected enrollment in subsequent enrollment reporting years.

(d) (1) Increased for additional facilities not previously modernized with State funds, that become 25 years old, if permanent, or 20 years old, if portable or, (2) as a result of audit findings made pursuant to Regulation Sections 1859.90 and 1859.105.

(e) Adjusted as a result of errors or omissions by the district or by the OPSC.

(f) Adjusted as result of amendments to the Subgroup 5.5 Regulations that affect the eligibility.

(g) For classroom loading standards adopted by the Board for non-severely and severely disabled individuals with exceptional needs.

(h) As directed by the SAB due to finding a Material Inaccuracy pursuant to Regulation Section 1859.104.1.

(i) Increased for facilities previously modernized with State funds, which qualify for an additional modernization apportionment pursuant to Regulation Section 1859.78.8.

(j) Adjusted as a result of the Reconfiguration of an existing high school under the Small High School Program.

(k) Decreased for facilities that were deemed eligible for modernization pursuant to Regulation Sections 1859.60 and 1859.61(d) and subsequently replaced, or will be replaced under a signed contract for construction or acquisition of facilities, in a project funded by the district without participation from the State.

(l) Adjusted as a result of replaced eligible portables funded with the Overcrowding Relief Grant, per Ed. Code Section 17079 et seq.

(m) Adjusted as a result of classrooms demolished and replaced pursuant to Regulation Section 1859.82.

ATTACHMENT A

District	Attendance Area	County	App. Number 50	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Golden Valley Unified	Districtwide	Madera	75580-00-000						
Current Baseline Eligibility					-226	-99	-53	6	0
Adjustment Per This Item				e	1477	483	1129	6	0
Net Baseline Eligibility					1251	384	1076	12	0
Grant Elementary	Districtwide	Shasta	70003-00-000						
Current Baseline Eligibility					94	26	0	-13	3
Adjustment Per This Item				e	157	9	0	0	-3
Net Baseline Eligibility					251	35	0	-13	0
Grass Valley Elementary	Districtwide	Nevada	66332-00-000						
Current Baseline Eligibility					795	-212	0	38	25
Adjustment Per This Item				f	-791	-25	0	-80	-25
Net Baseline Eligibility					4	-237	0	-42	0
Hilmar Unified	Districtwide	Merced	65698-00-000						
Current Baseline Eligibility					501	33	149	35	1
Adjustment Per This Item				e	1369	226	154	35	0
Net Baseline Eligibility					1870	259	303	70	1
Island Union Elementary	Districtwide	Kings	63933-00-000						
Current Baseline Eligibility					-268	-31	0	0	0
Adjustment Per This Item				e	154	23	0	0	0
Net Baseline Eligibility					-114	-8	0	0	0
Lakeport Unified	Districtwide	Lake	64030-00-000						
Current Baseline Eligibility					458	8	-41	23	0
Adjustment Per This Item				e	162	16	-36	-20	6
Net Baseline Eligibility					620	24	-77	3	6
Millville Elementary	Districtwide	Shasta	70052-00-000						
Current Baseline Eligibility					134	38	0	0	0
Adjustment Per This Item				e	-72	-15	0	0	0
Net Baseline Eligibility					62	23	0	0	0
Pierce Joint Unified	Districtwide	Colusa	61614-00-000						
Current Baseline Eligibility					142	50	-89	0	0

ATTACHMENT A

District	Attendance Area	County	App. Number 50	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Adjustment Per This Item				e	90	11	9	0	12
Net Baseline Eligibility					232	61	-80	0	12
Ross Valley	Districtwide	Marin	75002-00-000						
Current Baseline Eligibility					729	-235	0	19	0
Adjustment Per This Item				e	-574	-128	0	-4	31
Net Baseline Eligibility					155	-363	0	15	31
Sacramento County Office of Education	Districtwide	Sacramento	10348-00-000						
Current Baseline Eligibility					0	125	-60	0	354
Adjustment Per This Item				e	0	97	188	0	-161
Net Baseline Eligibility					0	222	128	0	193
Scotts Valley Unified	Districtwide	Santa Cruz	75432-00-000						
Current Baseline Eligibility					433	234	-135	0	0
Adjustment Per This Item				e	351	-25	66	27	2
Net Baseline Eligibility					784	209	-69	27	2
Tehama County Office of Education	Districtwide	Tehama	10520-00-000						
Current Baseline Eligibility					23	31	63	0	101
Adjustment Per This Item				e	-48	-36	-67	63	-57
Net Baseline Eligibility					-25	-5	-4	63	44
Waugh Elementary	Districtwide	Sonoma	70995-00-000						
Current Baseline Eligibility					367	0	0	0	0
Adjustment Per This Item				e	-88	0	0	0	0
Net Baseline Eligibility					279	0	0	0	0

ATTACHMENT B

District	School Name	County	App. Number 57	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Clovis Unified	Alta Sierra Intermediate	Fresno	62117-00-000						
Current Baseline Eligibility					0	0	0	0	0
Adjustment Per This Item				c	0	4	0	0	1
Adjustment Per This Item				d1	0	921	0	0	22
Net Baseline Eligibility					0	925	0	0	23
Clovis Unified	Cole Elementary	Fresno	62117-00-000						
Current Baseline Eligibility					0	0	0	0	0
Adjustment Per This Item				d1	25	0	0	0	0
Net Baseline Eligibility					25	0	0	0	0
Clovis Unified	Fancher Creek Elementary	Fresno	62117-00-000						
Current Baseline Eligibility					0	0	0	0	0
Adjustment Per This Item				d1	400	0	0	0	0
Net Baseline Eligibility					400	0	0	0	0
Clovis Unified	Liberty Elementary	Fresno	62117-00-000						
Current Baseline Eligibility					0	0	0	0	0
Adjustment Per This Item				d1	25	0	0	0	0
Adjustment Per This Item				d1	25	0	0	0	0
Adjustment Per This Item				c	-13	0	0	0	4
Adjustment Per This Item				d1	400	0	0	0	6
Net Baseline Eligibility					437	0	0	0	10
Clovis Unified	Mountain View Elementary	Fresno	62117-00-000						
Current Baseline Eligibility					0	0	0	0	0
Adjustment Per This Item				c	-55	0	0	0	8
Adjustment Per This Item				d1	380	0	0	0	10
Adjustment Per This Item				d1	25	0	0	0	0
Net Baseline Eligibility					350	0	0	0	18
Clovis Unified	Pinedale Demonstration Elementary	Fresno	62117-00-000						
Current Baseline Eligibility					49	0	0	0	0
Adjustment Per This Item				c	-2	0	0	0	0
Net Baseline Eligibility					47	0	0	0	0

ATTACHMENT B

District	School Name	County	App. Number 57	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Clovis Unified	Weldon Elementary	Fresno	62117-00-000						
Current Baseline Eligibility					50	0	0	0	0
Adjustment Per This Item				d1	475	0	0	0	0
Adjustment Per This Item				d1	100	0	0	0	0
Net Baseline Eligibility					625	0	0	0	0
Culver City Unified	Culver City Middle	Los Angeles	64444-00-000						
Current Baseline Eligibility					0	0	0	0	0
Adjustment Per This Item				c	0	-221	0	-10	4
Adjustment Per This Item				c	0	58	0	-22	21
Net Baseline Eligibility					0	-163	0	-32	25
Culver City Unified	Culver City Senior High	Los Angeles	64444-00-000						
Current Baseline Eligibility					0	0	0	0	0
Adjustment Per This Item				c	0	0	-196	-9	12
Adjustment Per This Item				c	0	0	8	-8	5
Net Baseline Eligibility					0	0	-188	-17	17
Culver City Unified	El Marino Elementary	Los Angeles	64444-00-000						
Current Baseline Eligibility					150	0	0	0	0
Adjustment Per This Item				c	38	0	0	0	0
Adjustment Per This Item				c	37	0	0	0	0
Adjustment Per This Item				c	4	0	0	0	0
Adjustment Per This Item				c	14	0	0	0	0
Net Baseline Eligibility					243	0	0	0	0
Culver City Unified	Farragut Elementary	Los Angeles	64444-00-000						
Current Baseline Eligibility					64	0	0	-2	0
Adjustment Per This Item				c	59	0	0	-5	0
Adjustment Per This Item				c	15	0	0	0	0
Adjustment Per This Item				c	10	0	0	0	0
Net Baseline Eligibility					148	0	0	-7	0
Dinuba Unified	Lincoln Elementary	Tulare	75531-00-000						
Current Baseline Eligibility					77	0	0	6	0

ATTACHMENT B

District	School Name	County	App. Number 57	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Adjustment Per This Item				d1	296	0	0	8	0
Net Baseline Eligibility					373	0	0	14	0
Dinuba Unified	Roosevelt Elementary	Tulare	75531-00-000						
Current Baseline Eligibility					0	0	0	0	0
Adjustment Per This Item				c	47	0	0	-4	0
Adjustment Per This Item				d1	73	0	0	2	0
Net Baseline Eligibility					120	0	0	-2	0
Elk Grove Unified	Franklin Elementary	Sacramento	67314-00-000						
Current Baseline Eligibility					475	0	0	0	0
Adjustment Per This Item				d1	43	0	0	0	0
Adjustment Per This Item				c	23	0	0	0	0
Adjustment Per This Item				d1	64	0	0	0	0
Adjustment Per This Item				d1	164	0	0	0	0
Net Baseline Eligibility					769	0	0	0	0
Larkspur-Corte Madera	Hall Middle	Marin	65367-00-000						
Current Baseline Eligibility					0	4	0	0	0
Adjustment Per This Item				c	0	17	0	17	-2
Adjustment Per This Item				d1	0	32	0	3	0
Adjustment Per This Item				c	0	22	0	-17	15
Net Baseline Eligibility					0	75	0	3	13
Lincoln Unified	Lincoln Elementary	San Joaquin	68569-00-000						
Current Baseline Eligibility					0	0	0	0	0
Adjustment Per This Item				d1	413	0	0	57	0
Net Baseline Eligibility					413	0	0	57	0
Paradise Unified	Paradise Senior High	Butte	61531-00-000						
Current Baseline Eligibility					0	0	708	20	11
Adjustment Per This Item				e	0	0	-1	-5	0
Adjustment Per This Item				d1	0	0	862	17	13
Net Baseline Eligibility					0	0	1569	32	24
Richland Union Elementary	Golden Oak Elementary	Kern	63578-00-000						

ATTACHMENT B

District	School Name	County	App. Number 57	Type of Adj.	K-6	7-8	9-12	Non-Severe	Severe
Current Baseline Eligibility					850	0	0	13	0
Adjustment Per This Item				d1	0	0	0	10	0
Net Baseline Eligibility					850	0	0	23	0
Richland Union Elementary	Redwood Elementary	Kern	63578-00-000						
Current Baseline Eligibility					799	0	0	18	0
Adjustment Per This Item				d1	94	0	0	2	0
Net Baseline Eligibility					893	0	0	20	0
San Dieguito Union High	Oak Crest Junior High	San Diego	68346-00-000						
Current Baseline Eligibility					0	144	0	6	5
Adjustment Per This Item				d1	0	57	0	0	0
Net Baseline Eligibility					0	201	0	6	5
San Dieguito Union High	Sunset High	San Diego	68346-00-000						
Current Baseline Eligibility					0	0	145	0	0
Adjustment Per This Item				d1	0	0	0	2	0
Net Baseline Eligibility					0	0	145	2	0
Sanger Unified	Lincoln Elementary	Fresno	62414-00-000						
Current Baseline Eligibility					0	0	0	0	0
Adjustment Per This Item				d1	306	0	0	14	0
Net Baseline Eligibility					306	0	0	14	0
Temecula Valley Unified	Vail Elementary	Riverside	75192-00-000						
Current Baseline Eligibility					475	0	0	13	0
Adjustment Per This Item				e	-100	0	0	3	0
Adjustment Per This Item				d1	114	0	0	0	0
Net Baseline Eligibility					489	0	0	16	0

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, January 23, 2019

ANNUAL ADJUSTMENT TO SCHOOL FACILITY PROGRAM GRANTS

PURPOSE OF REPORT

To adopt the annual adjustment in the School Facility Program (SFP) grants based on the change in construction costs pursuant to the Education Code (EC) and SFP Regulations.

DESCRIPTION

This item presents the State Allocation Board (Board) with the annual adjustment to the SFP grants based on the statewide cost index for Class B construction. Each year the Board adjusts the SFP grants to reflect construction cost changes. In January 2016, the Board adopted the RS Means index for 2016 and future years. This item presents the 2019 annual adjustment to SFP grants based on the RS Means index.

AUTHORITY

See Attachment A.

STAFF ANALYSIS/STATEMENTS

At the January 2016 meeting, the Board adopted an increase to the SFP grants using the RS Means Construction Cost Index (CCI) as the statewide cost index for Class B construction.

The current rate of change between 2018 and 2019 for the RS Means Class B CCI is 5.45 percent. The chart below reflects the amounts previously adopted for 2018 compared to the potential amount for the new construction base grants.

			RS Means 5.45%
Grade Level	Regulation Section	Current Adjusted Grant Per Pupil Effective 1-1-18	*Potential Grant Per Pupil Effective 1-1-19*
Elementary	1859.71	$11,567	$12,197
Middle	1859.71	$12,234	$12,901
High	1859.71	$15,567	$16,415
Special Day Class – Severe	1859.71.1	$32,503	$34,274
Special Day Class – Non-Severe	1859.71.1	$21,737	$22,922

STAFF ANALYSIS/STATEMENTS (cont.)

The following chart shows the amounts previously adopted compared to the potential amount for the modernization base grants.

			RS Means 5.45%
Grade Level	Regulation Section	Current Adjusted Grant Per Pupil Effective 1-1-18	*Potential Grant Per Pupil Effective 1-1-19*
Elementary	1859.78	$4,404	$4,644
Middle	1859.78	$4,658	$4,912
High	1859.78	$6,099	$6,431
Special Day Class – Severe	1859.78.3	$14,037	$14,802
Special Day Class – Non-Severe	1859.78.3	$9,391	$9,903

In addition, the CCI adjustment would increase the threshold amount for Government Code Section 66452.6(a)(2) for the period of one year commencing March 1, 2019. The following chart shows the amount previously adopted for 2018 compared to the resulting threshold amount, upon approval of the proposed 2019 CCI adjustment:

	RS Means Effective 3-1-2018	RS Means Potential 3-1-2019
Resulting Amount	$291,229	$307,101

RECOMMENDATION

Adopt the increase of 5.45 percent for the 2019 SFP grants based on the RS Means Construction Cost Index as shown in Attachment B.

For the New Construction grant, EC Section 17072.10(b) states, "The board annually shall adjust the per-unhoused-pupil apportionment to reflect construction cost changes, as set forth in the statewide cost index for class B construction as determined by the board."

For Modernization funding, EC Section 17074.10(b) states, "The board shall annually adjust the factors set forth in subdivision (a) according to the adjustment for inflation set forth in the statewide cost index for class B construction, as determined by the board."

Government Code Section 66452.6 states:

> (a)(1) An approved or conditionally approved tentative map shall expire 24 months after its approval or conditional approval, or after any additional period of time as may be prescribed by local ordinance, not to exceed an additional 12 months. However, if the subdivider is required to expend two hundred thirty-six thousand seven hundred ninety dollars ($236,790) or more to construct, improve, or finance the construction or improvement of public improvements outside the property boundaries of the tentative map, excluding improvements of public rights-of-way which abut the boundary of the property to be subdivided and which are reasonably related to the development of that property, each filing of a final map authorized by Section 66456.1 shall extend the expiration of the approved or conditionally approved tentative map by 36 months from the date of its expiration, as provided in this section, or the date of the previously filed final map, whichever is later. The extensions shall not extend the tentative map more than 10 years from its approval or conditional approval. . . .
>
> (2) Commencing January 1, 2012, and each calendar year thereafter, the amount of two hundred thirty-six thousand seven hundred ninety dollars ($236,790) shall be annually increased by operation of law according to the adjustment for inflation set forth in the statewide cost index for class B construction, as determined by the State Allocation Board at its January meeting. The effective date of each annual adjustment shall be March 1. The adjusted amount shall apply to tentative and vesting tentative maps whose applications were received after the effective date of the adjustment.

SFP Regulation Section 1859.71 states,

> The new construction per-unhoused-pupil grant amount, as provided by Education Code Section 17072.10(a), will be adjusted annually based on the change in the Class B Construction Cost Index as approved by the Board each January. The base Class B Construction Cost Index shall be 1.30 and the first adjustment shall be January, 1999.
>
> The new construction per-unhoused-pupil grant amount, as provided by Education Code Section 17072.10(a), may be increased by an additional amount not to exceed six percent in a fiscal year, or decreased, based on the analysis of the current cost to build schools as reported on the Project Information Worksheet (Revised 05/10) which shall be submitted with the Forms SAB 50-05 and 50-06 and as approved by the Board.

SFP Regulation Section 1859.2 Definitions states, "Class B Construction Cost Index" is a construction factor index for structures made of reinforced concrete or steel frames, concrete floors, and roofs, and accepted and used by the Board.

SFP Regulation Section 1859.78 states, "The modernization per-unhoused-pupil grant amount, as provided by Education Code Section 17074.10(a), will be adjusted annually based on the change in the Class B Construction Cost Index as approved by the Board each January."

ATTACHMENT B

ANNUAL ADJUSTMENT TO SCHOOL FACILITY PROGRAM GRANTS
State Allocation Board Meeting, January 23, 2019

Grant Amount Adjustments

		Regulation Section	Current Adjusted Grant Per Pupil Effective 1-1-18	Current Adjusted Grant Per Pupil Effective 1-1-19
New Construction	Elementary	1859.71	$11,567	$12,197
	Middle	1859.71	$12,234	$12,901
	High	1859.71	$15,567	$16,415
	Special Day Class – Severe	1859.71.1	$32,503	$34,274
	Special Day Class – Non-Severe	1859.71.1	$21,737	$22,922
	Automatic Fire Detection/Alarm System – Elementary	1859.71.2	$14	$15
	Automatic Fire Detection/Alarm System – Middle	1859.71.2	$19	$20
	Automatic Fire Detection/Alarm System – High	1859.71.2	$31	$33
	Automatic Fire Detection/Alarm System – Special Day Class – Severe	1859.71.2	$58	$61
	Automatic Fire Detection/Alarm System – Special Day Class – Non-Severe	1859.71.2	$41	$43
	Automatic Sprinkler System – Elementary	1859.71.2	$194	$205
	Automatic Sprinkler System – Middle	1859.71.2	$230	$243
	Automatic Sprinkler System – High	1859.71.2	$240	$253
	Automatic Sprinkler System – Special Day Class – Severe	1859.71.2	$613	$646
	Automatic Sprinkler System – Special Day Class – Non-Severe	1859.71.2	$411	$433
Modernization	Elementary	1859.78	$4,404	$4,644
	Middle	1859.78	$4,658	$4,912
	High	1859.78	$6,099	$6,431
	Special Day Class - Severe	1859.78.3	$14,037	$14,802
	Special Day Class – Non-Severe	1859.78.3	$9,391	$9,903
	State Special School – Severe	1859.78	$23,397	$24,672
	Automatic Fire Detection/Alarm System – Elementary	1859.78.4	$143	$151
	Automatic Fire Detection/Alarm System – Middle	1859.78.4	$143	$151
	Automatic Fire Detection/Alarm System – High	1859.78.4	$143	$151
	Automatic Fire Detection/Alarm System – Special Day Class – Severe	1859.78.4	$394	$415
	Automatic Fire Detection/Alarm System – Special Day Class – Non-Severe	1859.78.4	$264	$278
	Over 50 Years Old – Elementary	1859.78.6	$6,119	$6,452
	Over 50 Years Old – Middle	1859.78.6	$6,471	$6,824
	Over 50 Years Old – High	1859.78.6	$8,471	$8,933
	Over 50 Years Old – Special Day Class – Severe	1859.78.6	$19,502	$20,565
	Over 50 Years Old – Special Day Class – Non-Severe	1859.78.6	$13,041	$13,752
	Over 50 Years Old – State Special School – Severe	1859.78.6	$32,502	$34,273

ATTACHMENT B

ANNUAL ADJUSTMENT TO SCHOOL FACILITY PROGRAM GRANTS
January 23, 2019

Grant Amount Adjustments

New Construction / Modernization / Joint-Use	Regulation Section	Current Adjusted Grant Per Pupil Effective 1-1-18	Current Adjusted Grant Per Pupil Effective 1-1-19
Therapy/Multipurpose Room/Other (per square foot)	1859.72 1859.73.2 1859.77.3 1859.82 1859.125 1859.125.1	$190	$200
Toilet Facilities (per square foot)	1859.72 1859.73.2 1859.82 1859.125 1859.125.1	$340	$359
New Construction Only			
Parking Spaces	1859.76	$14,709	$15,511
General Site Grant (per acre for additional acreage being acquired)	1859.76	$18,827	$19,853
Project Assistance (for school district with less than 2,500 pupils)	1859.73.1	$7,074	$7,460
Modernization Only			
Two-stop Elevator	1859.83	$117,667	$124,080
Additional Stop	1859.83	$21,181	$22,335
Project Assistance (for school district with less than 2,500 pupils)	1859.78.2	$3,772	$3,978
Facility Hardship / Rehabilitation			
Current Replacement Cost - Other (per square foot)	1859.2	$377	$398
Current Replacement Cost - Toilets (per square foot)	1859.2	$680	$717
Interim Housing – Financial Hardship (per classroom)	1859.81	$38,784	$40,898
Charter School Facilities Program - Preliminary Apportionment Amounts			
Charter School Elementary	1859.163.1	$11,626	$12,260
Charter School Middle	1859.163.1	$12,309	$12,980
Charter School High	1859.163.1	$15,622	$16,473
Charter School Special Day Class - Severe	1859.163.1	$32,658	$34,438
Charter School Special Day Class - Non-Severe	1859.163.1	$21,840	$23,030
Charter School Two-stop Elevator	1859.163.5	$98,056	$103,400
Charter School Additional Stop	1859.163.5	$17,650	$18,612

ATTACHMENT B

January 23, 2019

New School Adjustments (Regulation Section 1859.83)

Classrooms in Project	Elementary School Adjusted Grant Effective 1-1-18	Elementary School Adjusted Grant Effective 1-1-19	Middle School Adjusted Grant Effective 1-1-18	Middle School Adjusted Grant Effective 1-1-19	High School Adjusted Grant Effective 1-1-18	High School Adjusted Grant Effective 1-1-19	Alternative Education New School Effective 1-1-18	Alternative Education New School Effective 1-1-19
1	$313,782	$330,883	$1,321,805	$1,393,843	$2,875,024	$3,031,713	$852,505	$898,967
2	$739,348	$779,642	$1,482,619	$1,563,422	$2,990,731	$3,153,726	$1,034,302	$1,090,671
3	$1,110,003	$1,170,498	$1,647,355	$1,737,136	$3,696,741	$3,898,213	$1,808,089	$1,906,630
4	$1,406,135	$1,482,769	$1,827,778	$1,927,392	$4,324,304	$4,559,979	$2,034,188	$2,145,051
5	$1,651,277	$1,741,272	$2,016,048	$2,125,923	$4,761,637	$5,021,146	$2,260,287	$2,383,473
6	$2,002,318	$2,111,444	$2,206,278	$2,326,520	$5,198,971	$5,482,315	$2,486,386	$2,621,894
7	$2,357,285	$2,485,757	$2,396,508	$2,527,118	$5,636,304	$5,943,483	$2,712,486	$2,860,316
8	$2,629,883	$2,773,212	$2,604,389	$2,746,328	$5,973,619	$6,299,181	$2,949,881	$3,110,650
9	$2,629,883	$2,773,212	$2,824,036	$2,977,946	$6,244,256	$6,584,568	$3,195,043	$3,369,173
10	$3,092,710	$3,261,263	$3,045,643	$3,211,631	$6,512,931	$6,867,886	$3,440,204	$3,627,695
11	$3,092,710	$3,261,263	$3,267,252	$3,445,317	$6,783,569	$7,153,274	$4,391,551	$4,630,891
12	$3,255,485	$3,432,909			$7,030,671	$7,413,843	$4,636,713	$4,889,414
13					$7,273,853	$7,670,278	$4,881,875	$5,147,937
14					$7,517,033	$7,926,711	$5,127,036	$5,406,459
15					$7,762,175	$8,185,214	$5,372,198	$5,664,983
16					$8,005,356	$8,441,648	$5,617,359	$5,923,505
17					$8,250,498	$8,700,150	$5,862,521	$6,182,028
18					$8,493,679	$8,956,585	$6,107,682	$6,440,551
19					$8,736,860	$9,213,019	$6,352,844	$6,699,074
20					$8,982,002	$9,471,521	$6,598,006	$6,957,597
21					$9,225,183	$9,727,955	$6,843,345	$7,216,307
22					$9,468,363	$9,984,389	$7,088,506	$7,474,830
23							$7,333,668	$7,733,353
24							$7,578,829	$7,991,875
25							$7,823,991	$8,250,399
26							$8,069,153	$8,508,922
27							$8,314,314	$8,767,444

SCHOOL DISTRICT DATA

Application No: 54/64733-00-074
School District: Los Angeles Unified
County: Los Angeles
School Name: Our Community School-Devonshire

PROJECT DATA

Type of Project:	Middle School
Toilet Square Footage:	929
Other Square Footage:	24,522
Application Filing Basis:	District Wide
Number of Classrooms:	18
Master Acres:	
Existing Acres:	4.25
Proposed Acres:	
Recommended Acres:	12.4
Facility Hardship (a):	No
Financial Hardship Requested:	No
Alternative Education School:	No
Addition to Existing Site:	No

ADJUSTED GRANT DATA

CSFP Rehabilitation Grant	$	3,159,965.00
Total State Share (50%)		3,159,965.00
Charter School Share (50%)		3,159,965.00
Original Total Project Cost		6,319,930.00
Unspent Funds to be Returned		(800,000.00)
Adjusted Total Project Cost	$	**5,519,930.00**

PROJECT FINANCING

State Share		
This Project	$	2,759,965.00
Charter School Share		
Cash Contribution		
CSFA Lease Amount		2,759,965.00
Total Project Cost	$	**5,519,930.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share					
CSFP Rehabilitation/Additional Grant	**957-540**	**1D**			
CSFP Rehabilitation/Additional Grant	**057-540**	**1D**	$ 2,843,968.50	$ (400,000.00)	$ (400,000.00)
Charter School Share					
CSFA Lease Amount	**957-540**	**1D**			
CSFA Lease Amount	**057-540**	**1D**	2,843,968.50	(400,000.00)	(400,000.00)
Cash Contribution					
Total			$ ***5,687,937**	$ **(800,000.00)**	$ ****(800,000.00)**

Funding Source: Proposition 1D Bonds/2006-Nov

The Applicant is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

The Applicant shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

*The Applicant previously received $631,993 for advance design costs.

**The Applicant has determined that it has $800,000 in unused funds for this project. The Applicant has voluntarily requested to return these funds prior to the completion of a close-out review by the Office of Public School (OPSC) to reduce the State Share and CSFA Lease Amount. Once a close-out review is performed by OPSC, any project savings determined to be in excess of the amount previously returned by the Applicant, must be returned to the State. If the project savings are determined to be less than what was previously returned, the OPSC will not have the ability to return any funds to the Applicant. Therefore, the Applicant shall return State funds in the amount of $800,000.

SAB Meeting: **January 23, 2019** **New Construction - Amended Grant Approval**

SCHOOL DISTRICT DATA

Application No: 51/75028-00-001
School District: Mountain Valley Unified
County: Trinity
School Name: Hayfork Valley Elementary

PROJECT DATA

Type of Project:	Middle School
K-6:	
7-8:	
9-12:	
Non-Severe:	
Severe:	
Application Filing Basis:	Site Specific
Number of Classrooms:	3
Master Acres:	
Existing Acres:	7
Proposed Acres:	
Recommended Acres:	6.6
Facility Hardship (a):	Yes
Financial Hardship Requested:	Yes
Alternative Education School:	No
Addition to Existing Site:	No

ADJUSTED GRANT DATA

Project Assistance		**$**	7,074.00
Service Site			1,348,145.00
Off-Site			137,426.00
Utilities			1,619,018.00
Fac. Hardship Other	14,311 Sq. Ft.		2,719,090.00
Fac. Hardship Toilet	578 Sq. Ft.		196,520.00
Geographic Index Factor	15 %		437,342.00
Total State Share (50%)			6,464,615.00
District Share (50%)			6,464,615.00
Total Project Cost		**$**	**12,929,230.00**

PROJECT FINANCING

State Share		
This Project	**$**	6,464,615.00
District Share		
Cash Contribution		34,969.00
Financial Hardship		6,429,646.00
Total Project Cost	**$**	**12,929,230.00**

HISTORY OF PROJECT COST AND APPORTIONMENT

	Fund Code	Proposition		Previously Authorized		Authorized This Action		State Apportionment This Action
State Share								
New Construction/Add. Grant	**051-500**	**51**	**$**	6,464,615.00				
District Share								
Cash Contribution				1,379,437.00	**$**	(1,344,468.00)		
Financial Hardship	**051-500**	**51**		5,085,178.00		1,344,468.00	**$**	1,344,468.00
Total			**$**	**12,929,230.00**	**$**	**0.00**	**$**	**1,344,468.00**

Funding Source: Proposition 51 Bonds/2016-Nov.

The District passed a Local Bond on November 7, 2017, but is unable to sell the bonds due to litigation. Therefore, the District's cash contribution is being adjusted accordingly.

The District is required to submit a valid *Fund Release Authorization* (Form SAB 50-05) within 18 months of the date of the apportionment; otherwise, the apportionment will be rescinded without further board action.

Provide that the State's portion of any and all project savings realized from the funding of this Financial Hardship project must be returned to the State.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

The District qualifies for financial hardship pursuant to SFP Regulation Section 1859.81(c)(5). The District has demonstrated it is financially unable to provide all or a part of the matching funds and is levying the developer fees or equal alternative revenue source justified by law. The District qualifies for financial hardship using "other evidence of reasonable effort as approved by the SAB" on April 27, 2018.

Based on the Board's action on June 5, 2017, this project is subject to the Grant Agreement submittal pursuant to School Facility Program Regulation Section 1859.90.4.

The District is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

SAB Meeting: **January 23, 2019** **New Construction - Adjusted Grant Approval**

SCHOOL DISTRICT DATA

Application No: 51/75028-00-002 **County:** Trinity
School District: Mountain Valley Unified **School Name:** Hayfork High

PROJECT DATA

Type of Project:	High School
K-6:	
7-8:	
9-12:	
Non-Severe:	
Severe:	
Application Filing Basis:	District Wide
Number of Classrooms:	
Master Acres:	
Existing Acres:	32.7
Proposed Acres:	
Recommended Acres:	21.2
Facility Hardship (a):	Yes
Financial Hardship Requested:	Yes
Alternative Education School:	No
Addition to Existing Site:	Yes

ADJUSTED GRANT DATA

Project Assistance		**$**	7,074.00
Service Site			2,589,422.00
Off-Site			41,853.00
Utilities			2,227,818.00
Fac. Hardship Toilet	1011 Sq. Ft.		343,740.00
Fac. Hardship Other	20338 Sq. Ft.		3,864,233.00
Geographic Index Factor	15 %		631,196.00
Total State Share (50%)			9,705,336.00
District Share (50%)			9,705,336.00
Total Project Cost		**$**	**19,410,672.00**

PROJECT FINANCING

State Share		
This Project	**$**	9,705,336.00
District Share		
Cash Contribution		
Financial Hardship		9,705,336.00
Total Project Cost	**$**	**19,410,672.00**

JECT COST AND APPORTIONMENT

	Fund Code	Proposition	Previously Authorized	Authorized This Action	State Apportionment This Action
State Share					
New Construction/Add. Grant	**051-500**	**51**	**$** 792,567.00	**$** 9,705,336.00	**$** 8,912,769.00
District Share					
Cash Contribution					
Financial Hardship	**051-500**	**51**	792,567.00	9,705,336.00	8,912,769.00
Total			**$ 1,585,134.00**	**$ 19,410,672.00**	**$ 17,825,538.00**

Funding Source: Proposition 51 Bonds/2016-Nov.

The District is required to submit a valid Fund Release Authorization (Form SAB 50-05) within 18 months of the date of the apportionment; otherwise, the apportionment will be rescinded without further board action.

Provide that the State portion of any and all project savings realized from the funding of this Facility Hardship Program project must be returned to the State.

The District shall ensure that it is in compliance with all applicable laws, regulations and certifications it made on the program forms.

Based on the Board's action on June 5, 2017, this project is subject to the Grant Agreement submittal pursuant to School Facility Program Regulation Section 1859.90.4.

The District is responsible for ensuring that the project is compliant with Prevailing Wage Monitoring and/or Labor Compliance Program requirements at the time construction contracts are executed and/or construction commenced.

The District qualifies for financial hardship pursuant to SFP Regulation Section 1859.81(c)(4). The District has demonstrated it is financially unable to provide all or a part of the matching funds and is levying the developer fees or equal alternative revenue source justified by law. The District qualifies for financial hardship using "other evidence of reasonable effort as approved by the SAB" on May 23, 2018.

SCHOOL DISTRICT DATA

Application Number:……50/75556-00-002 School District:……..……...Riverbank Unified

County:……..……..……..Stanislaus School Name:……..…..Adelante Continuation High

Financial Hardship……..……....No

PURPOSE OF REPORT

To recommend accounting revisions to close out a completed project.

DESCRIPTION

A review of expenditures reported by the District has been made and the revisions indicated are necessary to close out this completed project. The District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional hazardous waste funding in the amount of $3,044.60. The District was also over-funded for Department of Toxic Substances Control (DTSC) costs in the amount of $13,490.00. The District has concurred with the findings and agrees to return the State funds in the amount of $5,222.70.

Detail of Final Cost & Financing

Budget Item	Currently Approved	Required Change	Revised Approval
SFP New Construction	$ 987,246.00	$ 0.00	$ 987,246.00
SFP Service Site	95,577.00	0.00	95,577.00
SFP Offsite	7,703.00	0.00	7,703.00
SFP Utilities	32,241.00	0.00	32,241.00
SFP Small School	39,490.00	0.00	39,490.00
SFP Site DTSC Fee	6,745.00	(6,745.00)	0.00
SFP Site Hazardous Removal	16,928.00	1,522.30	18,450.30
SFP Fire Detection Alarrm	1,212.00	0.00	1,212.00
SFP Fire Sprinklers	16,698.00	0.00	16,698.00
SFP High Performance	22,460.00	0.00	22,460.00
SFP Labor Compliance Program	16,507.00	0.00	16,507.00
Total State Apportionment	$ 1,242,807.00	$ (5,222.70)	$ 1,237,584.30
Financing			
District Contribution	$ 1,242,807.00	$ (5,222.70)	$ 1,237,584.30
State (SFP)	1,242,807.00	(5,222.70)	1,237,584.30
Total Project Costs	$ 2,485,614.00	$ (10,445.40)	$ 2,475,168.60

RECOMMENDATIONS

1. Approve a decrease of $10,445.40 in the total project cost from $2,485,614.00 to $2,475,168.60.
2. Approve a decrease of $5,222.70 in the District Contribution from $1,242,807.00 to $1,237,584.30.
3. Approve a decrease of $5,222.70 in the State Apportionment [Bonds/2004-Mar.; 055-500] from $1,242,807.00 to $1,237,584.30.
4. Require the District to return State funds in the amount of $5,222.70.

SCHOOL DISTRICT DATA

Application Number:……50/65029-00-003 School District:……South Pasadena Unified

County:……Los Angeles School Name:……South Pasadena Junior High

Financial Hardship……No

PURPOSE OF REPORT

To recommend accounting revisions to close out a completed project.

DESCRIPTION

A review of expenditures reported by the District has been made and the revisions indicated are necessary to close out this completed project. The District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional site acquisition, site other and Department of Toxic Substances Control (DTSC) funding in the amount of $637,644.00. The District was also over-funded for site relocation in the amount of $885,134.23. The District has concurred with the findings and has already returned State funds in the amount of $123,745.12.

Detail of Final Cost & Financing

Budget Item	Currently Approved	Required Change	Revised Approval
SFP New Construction	$ 741,375.00	$ 0.00	$ 741,375.00
SFP SDC Therapy	43,956.00	0.00	43,956.00
SFP Multi Level Constr.	88,965.00	0.00	88,965.00
SFP Site Acquisition	1,990,000.00	300,000.00	2,290,000.00
SFP Site Relocation	1,373,000.00	(442,567.12)	930,432.88
SFP Site Other	79,600.00	12,000.00	91,600.00
SFP Service Site	377,946.00	0.00	377,946.00
SFP General Site	81,770.00	0.00	81,770.00
SFP Offsite	7,603.00	0.00	7,603.00
SFP Utilities	8,376.00	0.00	8,376.00
SFP Small School	88,965.00	0.00	88,965.00
SFP SDC Therapy Toilet	46,240.00	0.00	46,240.00
SFP Site DTSC Fee	2,730.00	6,822.00	9,552.00
SFP Fire Detection Alarrm	1,736.00	0.00	1,736.00
SFP Fire Sprinklers	1,401.00	0.00	1,401.00
SFP Labor Compliance Program	17,221.00	0.00	17,221.00
Total State Apportionment	$ 4,950,884.00	$ (123,745.12)	$ 4,827,138.88
Financing			
District Contribution	$ 4,950,884.00	$ (123,745.11)	$ 4,827,138.89
State (SFP)	4,950,884.00	(123,745.12)	4,827,138.88
Total Project Costs	$ 9,901,768.00	$ (247,490.23)	$ 9,654,277.77

RECOMMENDATIONS

1. Approve a decrease of $247,490.23 in the total project cost from $9,901,768.00 to $9,654,277.77.
2. Approve a decrease of $123,745.11 in the District Contribution from $4,950,884.00 to $4,827,138.89.
3. Approve a decrease of $123,745.12 in the State Apportionment [Bonds/2002-Nov.; 047-500] from $4,950,884.00 to $4,827,138.88.
4. Recognize the District has returned State funds in the amount of $123,745.12.

SCHOOL DISTRICT DATA

Application Number:……53/62166-00-007 School District:……Fresno Unified

County:……Fresno School Name:……Elementary "M"

Financial Hardship……No

PURPOSE OF REPORT

To recommend accounting revisions to close out a completed project.

DESCRIPTION

A review of expenditures reported by the District has been made and the revisions indicated are necessary to close out this completed project. The District incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional site relocation and Department of Toxic Substances Control (DTSC) funding in the amount of $340,134.39. The District was also over-funded for hazardous waste removal costs in the amount of $131,282.26. The District has concurred with these findings and is eligible for additional apportionments of the State share in the amount of $104,426.07.

Detail of Final Cost & Financing

Budget Item	Currently Approved	Required Change	Revised Approval
SFP New Construction	$ 7,327,625.00	$ 0.00	$ 7,327,625.00
SFP Multi Level Const.	879,315.00	0.00	879,315.00
SFP Site Acquisition	2,222,900.00	0.00	2,222,900.00
SFP Site Relocation	275,176.00	165,251.54	440,427.54
SFP Site Other	88,916.00	0.00	88,916.00
SFP Service Site	843,000.00	0.00	843,000.00
SFP General Site	629,848.00	0.00	629,848.00
SFP Offsite	207,469.00	0.00	207,469.00
SFP Utilities	29,342.00	0.00	29,342.00
SFP Site DTSC Fee	12,129.00	4,815.66	16,944.66
SFP Site Hazardous Removal	344,191.00	(65,641.13)	278,549.87
SFP Fire Detection Alarrm	8,525.00	0.00	8,525.00
SFP Fire Sprinklers	123,225.00	0.00	123,225.00
SFP Labor Compliance Program	51,203.00	0.00	51,203.00
Total State Apportionment	$ 13,042,864.00	$ 104,426.07	$ 13,147,290.07
Financing			
District Contribution	$ 13,042,864.00	$ 104,426.06	$ 13,147,290.06
State (SFP)	13,042,864.00	104,426.07	13,147,290.07
Total Project Costs	$ 26,085,728.00	$ 208,852.13	$ 26,294,580.13

RECOMMENDATIONS

1. Approve an increase of $208,852.13 in the total project cost from $26,085,728.00 to $26,294,580.13.
2. Approve an increase of $104,426.06 in the District Contribution from $13,042,864.00 to $13,147,290.06.
3. Approve an increase of $104,426.07 in the State Apportionment [Bonds/2004-Mar.; 955-500] from $13,042,864.00 to $13,147,290.07.
4. Approve an unfunded approval in the amount of $104,426.07.

SCHOOL DISTRICT DATA

Application Number:.....54/61838-00-001 School District:.....Buckeye Union Elementary

County:.....El Dorado School Name:.....Calif. Montessori Project- Shingle Springs

Financial Hardship.....No

PURPOSE OF REPORT

To recommend accounting revisions to close out a completed project.

DESCRIPTION

A review of expenditures reported by the Charter School has been made and the revisions indicated are necessary to close out this completed project. This is a Charter School Facilities Program (CSFP) project and has savings in the amount of $903,430.44. SFP Regulation Section 1859.169.1 states "Projects funded under the CSFP do not generate savings pursuant to Section 1859.103. In addition, State funds remaining at the completion of the project may not be used to satisfy the local matching share obligation. Remaining funds must be returned to the State." The Charter incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional site acquisition, and Department of Toxic Substances Control (DTSC) funding in the amount of $11,719.50. The Charter has concurred with these findings and is eligible for additional apportionments in the amount of $11,719.50. The Charter School has concurred with the findings and agrees to return the State funds in the net amount of $891,710.94.

Detail of Final Cost & Financing

Budget Item	Currently Approved	Required Change	Revised Approval
SFP New Construction	$ 3,440,900.00	$ (451,715.22)	$ 2,989,184.78
SFP Site Acquisition	85,000.00	5,000.00	90,000.00
SFP Site Other	25,000.00	0.00	25,000.00
SFP Service Site	1,124,721.00	0.00	1,124,721.00
SFP General Site	337,008.00	0.00	337,008.00
SFP Offsite	77,325.00	0.00	77,325.00
SFP Utilities	105,098.00	0.00	105,098.00
SFP Site DTSC Fee	750.00	859.75	1,609.75
SFP Fire Detection/Alarm	4,150.00	0.00	4,150.00
SFP Sprinklers	58,950.00	0.00	58,950.00
SFP Prevailing Wage Monitoring	13,147.00	0.00	13,147.00
SFP CSFA Lease Amount	4,970,741.00	(445,855.47)	4,524,885.53
Total State Apportionment	$ 10,242,790.00	$ (891,710.94)	$ 9,351,079.06
Financing			
District Contribution	$ 301,308.00	$ 0.00	$ 301,308.00
CSFA Lease Amount	4,970,741.00	(445,855.47)	4,524,885.53
State (SFP)	5,272,049.00	(445,855.47)	4,826,193.53
Total Project Costs	$ 10,544,098.00	$ (891,710.94)	$ 9,652,387.06

RECOMMENDATIONS

1. Approve a decrease of $891,710.94 in the total project cost from $10,544,098.00 to $9,652,387.06.
2. Approve a decrease of $445,855.47 in the CSFA Lease Amount [Bonds/2004-Mar.; 055-540] from $4,970,741.00 to $4,524,885.53.
3. Approve a decrease of $445,855.47 in the State Apportionment [Bonds/2004-Mar.; 055-540] from $5,272,049.00 to $4,826,193.53.
4. Require the Charter School to return State funds in the amount of $891,710.94.

SCHOOL DISTRICT DATA

Application Number:.....54/69450-00-001 School District:.....Franklin-McKinley Elementary

County:.....Santa Clara School Name:...Voices College-Bound Language Academy

Financial Hardship.....No

PURPOSE OF REPORT

To recommend accounting revisions to close out a completed project.

DESCRIPTION

A review of expenditures reported by the Charter has been made and the revisions indicated are necessary to close out this completed project. This is a Charter School Facilities Program (CSFP) project and has savings in the amount of $978,903.00. SFP Regulation Section 1859.169.1 states "Projects funded under the CSFP do not generate savings pursuant to Section 1859.103. In addition, State funds remaining at the completion of the project may not be used to satisfy the local matching share obligation. Remaining funds must be returned to the State." The Charter incurred additional eligible expenditures per SFP Regulation Sections 1859.74 and 1859.106 and may receive additional Department of Toxic Substances Control (DTSC) funding in the amount of $59,892.48. The Charter was also over-funded for hazardous waste costs in the amount of $56,100.00. The Charter has concurred with these findings and is eligible for an additional apportionment of the State share in the amount of $3,792.48. The Charter School has concurred with the findings and agrees to return the State funds in the net amount of $975,110.52.

Budget Item	Currently Approved	Required Change	Revised Approval
SFP New Construction	$ 3,753,065.00	$ (489,451.50)	$ 3,263,613.50
SFP Service Site	189,862.00	0.00	189,862.00
SFP General Site	229,363.00	0.00	229,363.00
SFP Offsite	5,203.00	0.00	5,203.00
SFP Utilities	124,191.00	0.00	124,191.00
SFP DTSC Fee	14,341.00	29,946.24	44,287.24
SFP Hazardous Removal	28,050.00	(28,050.00)	0.00
SFP Fire Detection/Alarm	4,690.00	0.00	4,690.00
SFP Sprinklers	64,955.00	0.00	64,955.00
SFP Prevailing Wage Monitoring	11,034.00	0.00	11,034.00
SFP CSFA Lease Amount	4,183,520.00	(487,555.26)	3,695,964.74
Total State Apportionment	$ 8,608,274.00	$ (975,110.52)	$ 7,633,163.48
Financing			
District Contribution	$ 241,234.00	$ 0.00	$ 241,234.00
CSFA Lease Amount	4,183,520.00	(487,555.26)	3,695,964.74
State (SFP)	4,424,754.00	(487,555.26)	3,937,198.74
Total Project Costs	$ 8,849,508.00	$ (975,110.52)	$ 7,874,397.48

RECOMMENDATIONS

1. Approve a decrease of $975,110.52 in the total project cost from $8,849,508.00 to $7,874,397.48.
2. Approve a decrease of $487,555.26 in the CSFA Lease Amount [Bonds/2006-Nov.; 057-540] from $4,183,520.00 to $3,695,964.74.
3. Approve a decrease of $487,555.26 in the State Apportionment [Bonds/2006-Nov.; 057-540] from $4,424,754.00 to $3,937,198.74.
4. Require the Charter School to return State funds in the amount of $975,110.52.

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, January 23, 2019

CHARTER SCHOOL FACILITIES PROGRAM
EXTENSION TO CONVERSION DEADLINE

PURPOSE OF REPORT

To present Roseland Accelerated Middle School Charter's request for a one-year extension to the conversion deadlines for its Charter School Facilities Program (CSFP) rehabilitation and new construction projects.

DESCRIPTION

Charter schools participating in the CSFP must convert a preliminary apportionment (PA) within a four-year period pursuant to School Facility Program (SFP) Regulation Section 1859.166. This item requests one-year extensions to the conversion deadlines for Roseland Accelerated Middle School Charter's (Charter School) rehabilitation and new construction projects (application numbers 54/70920-00-003 and 004), pursuant to SFP Regulation Section 1859.166.1.

AUTHORITY

See Attachment A.

BACKGROUND

The CSFP provides PAs (reservations of bond authority) for new construction and rehabilitation projects. The PA for a CSFP project must be converted within a four-year period to an adjusted grant apportionment meeting all the SFP Regulation requirements, unless a single one-year extension is granted by the State Allocation Board (Board).

Charter schools may request the Board to approve a one-year extension. The request will be approved when a charter school meets one of the following sets of criteria:

- The charter school has provided evidence of both of the following:
    - The California Department of Education (CDE) has made a contingent or final approval of the proposed site; and,
    - The Division of the State Architect (DSA) has confirmed that the final plans for the project have been submitted to the DSA for review and approval.
- Other evidence satisfactory to the Board justifying the extension.

STAFF ANALYSIS/COMMENTS

The Charter School's new construction and rehabilitation projects are located on a single district-owned site. The site was previously approved by the California Department of Education (CDE) in 2007. The Charter School has submitted plans to CDE and the Division of the State Architect for final approval. The Charter School anticipates receiving all necessary approvals and submitting a complete conversion application by the current deadline of April 15, 2019, but is requesting an extension in the event there are any unforeseen delays. If approved, the new conversion deadline for both funding applications would be April 15, 2020.

Staff has reviewed the Charter School's request (Attachment B) and determined that it provides satisfactory evidence to justify the extension. Staff supports the Charter School's request for a one-year extension to the conversion deadlines.

RECOMMENDATION

Approve the Charter School's request for a one-year extension to the conversion deadlines. Require that the PAs for application numbers 54/70920-00-003 and 004 be converted to a final apportionment by April 15, 2020, or the PAs will be rescinded and the bond authority returned to the CSFP.

ATTACHMENT A

AUTHORITY

School Facility Program (SFP) Section 1859.166. Time Limit on Preliminary Charter School Apportionment.

(a) A complete request to convert a Preliminary Charter School Apportionment to a Final Charter School Apportionment pursuant to Section 1859.165 shall be made within four years of the date of the Preliminary Charter School Apportionment unless the Charter School received approval of an extension pursuant to Section 1859.166.1.
(b) If (a) is not met, and the Charter School has not received an advance release of funds as provided in Section 1859.164.2, the following will occur:
(1) the Preliminary Charter School Apportionment shall be rescinded and any remaining Preliminary Charter School Apportionment, not released to the Charter School, shall be transferred to the Unrestricted Charter School Fund within the appropriate Charter School Facility Account, and;
(2) the SFP New Construction Eligibility will be increased by the number of unhoused pupils pursuant to Section 1859.162.2 for the school district that physically contains the Charter School within its geographical boundaries.
(c) If (a) is not met, and the Charter School has received an advance release of funds as provided in Section 1859.164.2, the following will occur:
(1) The Preliminary Charter School Apportionment shall be rescinded and any remaining Preliminary Charter School Apportionment, not released to the Charter School, shall be transferred to the Unrestricted Charter School Fund within the appropriate Charter School Facility Account, and;
(2) Funds released pursuant to Section 1859.164.2(a) shall be reduced to cost incurred and closed-out pursuant to Section 1859.106 with a corresponding SFP new construction baseline eligibility adjustment for the pupils assigned to the Preliminary Charter School Application. The adjustment to the baseline eligibility shall be based on the ratio of the number of unhoused pupils pursuant to Section 1859.162.2 and the project capacity which generated the project funding to the eligible expenditures. Any funds released are subject to the fifty percent local matching share requirement as required by EC 17078.54(d). Funds returned pursuant to Section 1859.106 shall be transferred to the Unrestricted Charter School Fund within the appropriate Charter School Facility Account, and;
(3) Funds released pursuant to Section 1859.164.2(b) shall be subject to the provisions of Section 1859.171.

SFP Section 1859.166.1. Preliminary Charter School Apportionment Time Limit Extension.

A Charter School that has received a Preliminary Charter School Apportionment may request a single one-year extension of the time limit prescribed in Section 1859.166(a). The Board shall approve the request provided the criteria in (a) or (b) are met:
(a) The Charter School has provided evidence of both of the following:
(1) The CDE has made a contingent or final approval of the proposed site; and,
(2) The DSA has confirmed that the final plans for the project have been submitted to the DSA for review and approval.
(b) Other evidence satisfactory to the Board justifying the extension.

Roseland Public Schools

Board of Trustees
Mary Goe Balcerak
Sondra Beam
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Superintendent
Director
Amy Jones-Kerr
1691 Burbank Avenue
Santa Rosa CA 95407
Phone: 707-545-0102
Fax: 707-545-5096

Board of Director
Juan Alvarez
Carlos Ayala
Alan Flores
Ricardo Navarrette
Robert Reynolds

Roseland Elementary Leadership Academy
950 Sebastopol Road
Santa Rosa CA 95407
Phone: 707-545-0100

Sheppard Accelerated Elementary School
1777 West Avenue
Santa Rosa CA 95407
Phone: 707-546-7050

Roseland Creek Elementary School
1683 Burbank Avenue
Santa Rosa CA 95407
Phone: 707-543-2800

Roseland Accelerated Middle School
1777 West Avenue
Santa Rosa CA 95407
Phone: 707-546-7089

Roseland Collegiate Prep
100 Sebastopol Road
Santa Rosa CA 95407
Phone: 707-528-1764

Roseland University Prep
1931 Biwana Drive
Santa Rosa CA 95407
Phone: 707-566-9990

November 26, 2018

Erin Cunneen
Project Manager, Charter School Facilities Program
Office of Public School Construction
707 Third Street
West Sacramento, CA 95605

Dear Ms. Cunneen:

The Roseland Accelerated Middle School Charter (54/70920-00-003, 54/70920-00-004) requests a one year extension to the four year conversion deadline of April 15, 2019.

The project will be located on a portion of the Roseland Creek Elementary Site which was CDE approved in 2007 which satisfies OPSC's CDE site approval requirement. The plans will be submitted to CDE this week with approval anticipated in February 2019. The plans were submitted to DSA on November 14, 2018. The architect anticipates DSA plan approval in February or March 2019 which would meet the April 15, 2019 deadline. An extension is being requested in the case of an unforeseen DSA plan approval delay.

Sincerely,

Amy Jones-Kerr, Superintendent

SCHOOL FACILITIES
2018 NOV 29 PM 1:11
MAIL ROOM

REPORT OF THE EXECUTIVE OFFICER
State Allocation Board Meeting, January 23, 2019

WAIVER OF THE SUBSTANTIAL ENROLLMENT REQUIREMENT

PURPOSE OF REPORT

To present requests to waive the substantial enrollment requirement and subsequent increase in district building capacity under the School Facility Program (SFP).

DESCRIPTION

The school district listed on the Attachment has been reviewed by the State Allocation Board (Board) Waiver and Review Committee (Committee) and found to meet the requirements of the Board to receive a waiver from the adjustment to the existing school building capacity. The policy basis for each waiver is contained in the "waiver code" on the Attachment. The Committee recommends approval of the waiver request.

AUTHORITY

Education Code Section 17017.7(c)
(c) "Substantial enrollment," for the purposes of this section, means enrollment of at least 30 percent of district pupils in kindergarten and grades 1 to 6, inclusive, or 40 percent of pupils in kindergarten and grades 1 to 12, inclusive, in the high school attendance area for which the school district is applying for new facilities. The calculation set forth in this subdivision, as to a self-certifying district, shall be made by the district, in accordance with any standards governing that calculation that are adopted by the board. The calculation shall be certified by the district to the board and used by the board for the purposes of this section. The self-certifying district shall maintain documentation of the calculation as may be required by the board, and the calculation shall be subject to subsequent audit as the board may direct. If a self-certifying district is found by the board to have materially misrepresented its pupil enrollment pursuant to this subdivision, the board may impose either or both of the penalties set forth in paragraphs (1) and (2) of subdivision (b) of Section 17041.2, in accordance with that section.

SFP Regulation Section 1859.35. Calculation of Existing School Building Capacity.
The district's existing school building capacity shall be determined by totaling the amount calculated in (a) and (b).
(a) With the exception of classrooms for Special Day Class pupils for which the multiplier is indicated on the Form SAB 50-02, multiply the number of available classrooms in the district, the HSAA or the Super HSAA by the following: 25 for each K-6 classroom and 27 for each 7-12 classroom. Available classrooms shall be determined by the reduction of classrooms identified in Section 1859.32 from the gross classroom inventory prepared pursuant to Section 1859.31 and the inclusion of portable classrooms as provided pursuant to Education Code Section 17071.30 (a) or (b).
(b) Multiply the K-6 pupil capacity of the elementary district, the unified district, the HSAA or the Super HSAA in a unified district as determined by the results of the calculations in (a) at the time of the initial determination of eligibility by six percent. When the elementary or unified district meets the Substantial Enrollment Requirement (SER) **or qualifies for a waiver of the SER authorized by Education Code Sections 17017.6 and 17017.7(c), the amount reported in (b) shall be zero**. For High School Districts, the amount reported in (b) shall be zero.

BACKGROUND

The SFP requires that the existing school building capacity of a district be adjusted using the Board's priority one requirements for funding as those requirements existed under the Lease-Purchase Program. The relevant priority one requirement at that time was that a district has thirty-percent of their K-6 enrollment attending schools operating on a year-round calendar or accepts an increase in capacity equal to six percent of the district's K-6 students. Districts that did not meet the Multi-Track Year-Round Education (MTYRE) requirement could request a waiver of the reduction if they could demonstrate that certain financial or educational hardships existed that prevented the district from operating MTYRE programs.

As the district capacity increases, the net eligibility available in the SFP decreases.

STAFF ANALYSIS/STATEMENTS

The Board's Committee is comprised of the Supervising Field Representative of the California Department of Education's School Facilities and Transportation Services division. The Committee has reviewed the districts' requests and recommends the Board approve the requests.

RECOMMENDATION

Approve the request as shown on the Attachment.

Attachment

WAIVER OF THE SUBSTANTIAL ENROLLMENT REQUIREMENT

I. Approved Waiver: Insufficient Number of Pupils to Load Four Classrooms

DISTRICT	WAIVER CODE	LETTER DATE
Hamilton Unified	SW	10/24/18

Approval Codes	
1 = Insufficient number of pupils to load four classrooms	SW = SER Waiver
2 = ADA of 300 or less	RW = Recertification of Waiver
3 = Meets YRE percentage requirements 17017.7 (c)	S = SER Requirement
5 = High School District ADA of 1200 or fewer	RS = Recertification of SER
6 = High School District met SER requirement, 17017.6	SP = SER Partial
8 = Feasibility	FS = Feasibility Study
9 = Denied	
10 = Educational Hardship	
11 = Financial Hardship	